

ROTARY  
CLUB



# YOUR LEGACY, ROTARY'S PROMISE

Rotary  
INTERNATIONAL



THE FOUR-WAY TEST

or the legacy we leave, say it all

and

to it the 100%

and

to it the 100%

The Rotary Foundation  
100%  
PAUL HARRIS

ROTARY  
CLUB



ANIA ROSA  
LIFOR

HOPE  
WORLD



**AN IMMEDIATE  
IMPACT**

Annual gifts to your favorite Rotary programs help people live better lives today.

Rotary  
International

A man in a dark jacket and glasses stands to the right of the screen, looking at a device in his hands. The screen displays a close-up photograph of a red apple, with the top portion of the apple and its stem in sharp focus against a blurred background.

THE FOUR-  
Way



100%

ROTARY  
CLUB



SANTA ROSA  
CALIF

**A LONG-TERM IMPACT**

With a Rotary rotary club, we can help you to find a long-term impact. We are looking for people who are interested in the long term.

THE ROTARY CLUB OF  
SANTA ROSA CALIFORNIA

A man in a dark jacket is standing on the right side of the room, gesturing towards the audience. He appears to be the speaker for the event.

100  
100 Years of Rotary International  
100 Years of Service Above Self

ROTARY  
CLUB



SANTA ROSA  
CALIFORNIA

*Rotary's tomorrow depends  
on what we do today.*



THE FOUR-WAY TEST

of the Rotary and Peace and for the

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The Rotary Foundation  
**100%**  
PAUL HARRIS FELLOW  
CLUB

2019-2021

2019

ROTARY  
CLUB



SANTA ROSA  
CALIF

YOUR  
ROTARY LEGACY



THE FOUR-WAY TEST  
of the things we do, say, think, and do

1. Is it honest?

2. Is it fair to all concerned?

3. Will it build good will and better understanding between our people and the people of other nations?

4. Will it be for the benefit of all?



The illustration depicts past performance and cannot be relied upon as an indicator of future performance.

## NOW

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A gift made during your lifetime that allows you to see your legacy in action

## LATER

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A documented promise of a gift that makes an impact on the future, not on your finances

ROTARY  
CLUB



SANTA ROSA  
CALIFORNIA

WORLD  
FUND

General support wherever the need  
is greatest

The Rotary  
Foundation



The Rotary Foundation  
**100%**  
PHIL HARRIS FELLOW  
CLUB



ROTARY  
CLUB



SANTA ROSA  
CALIFORNIA



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Rotary  
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The Rotary Foundation  
100%  
RUL HARRIS FELLOW  
CLUB

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SANTA ROSA  
CALIFORNIA

## MAKING A BEQUEST

This method of transferring assets is usually documented in a will or estate plan.



Rotary  
International



THE FOUR-WAY TEST  
of the things we think, say or do

Rotary Foundation  
**100%**  
AL HARRELOW  
CLUB

The Rotary Foundation

**Your Rotary Legacy**  
Doing Good in the World beyond your lifetime

We have made a commitment to Rotary Foundation Endowment.

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The bequest will be funded by (some gift options are not available in all regions):

- \_\_\_\_\_ Will or living trust
- \_\_\_\_\_ Retirement plan beneficiary designation
- \_\_\_\_\_ Life insurance beneficiary designation
- \_\_\_\_\_ Direct bequest fund
- \_\_\_\_\_ Charitable remainder trust
- \_\_\_\_\_ Other (please describe) \_\_\_\_\_

The gift to The Rotary Foundation is expected to be

**Lump Sum** \_\_\_\_\_  
(The dollar amount is used for recognition purposes. If no amount is selected we will default to cash flow.)

**Recognition options:**  
For those who commit \$10,000 or more, an engraved recognition crystal and one recognition pin per person will be automatically shipped to a home address.

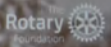
- Your recognition preferences are noted below:
- I do not wish to receive an engraved crystal.
  - I do not wish to receive a pin.
  - I do not wish to receive a special naming opportunity.
  - Send all recognition materials to the address below: \_\_\_\_\_

I have another request. (Please describe) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Please return this form and any supporting documents you wish to share that name Rotary as beneficiary. Contact information for your nearest Rotary office is featured on the back cover.



# RECOGNITION

## Immediate gifts

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- Benefactor US\$1,000+
- Major Donor US\$10,000+
- Arch Klumph Society US\$250,000+

## Planned gifts

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- Benefactor US\$1,000+
- Bequest Society US\$10,000+
- Legacy Society US\$1 million+

# RECOGNITION

## Rotary's Promise Club

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You can inspire others and find opportunities to be distinguished as a Rotary's Promise Club.



**The Rotary Foundation Planned Giving Team**

plannedgiving@rotary.org

+1-847-866-3100

Bequest form: [rotary.org/yourlegacy](http://rotary.org/yourlegacy)

**District 5130**

**David Mark-Raymond**

707.494.1844 [dmarkray@gmail.com](mailto:dmarkray@gmail.com)



